

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Halcyon Loan Trading Fund LLC
Name of Transferee

Name and Address where notices to transferee should be sent:

Halcyon Loan Trading Fund LLC
c/o Halcyon Asset Management LP
477 Madison Avenue – 8th Floor
New York, New York 10022
Attn: Matt Seltzer

Morgan Stanley Senior Funding, Inc.
Name of Transferor

Court Claim # (if known): 7484
Amount of Claim: \$16,018,913.00 (reduced from \$16,597,219.56)
Date Claim Filed: August 6, 2009
Debtor: Lehman Brothers Commodity Services, Inc.

Phone: _____
Last Four Digits of Acct #: _____

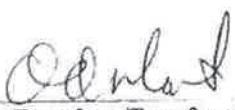
Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



Transferee/Transferee's Agent

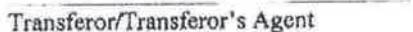
David Martino
Controller

Date: 5/14/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

Acknowledged and Agreed:

By:



Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: _____
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: John Regusa
Transferor/Transferor's Agent
John Regusa
Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York
and to LEHMAN BROTHERS COMMODITY SERVICES, INC. Case No. 08-13885:
Morgan Stanley Senior Funding, Inc. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Halcyon Loan Trading Fund LLC and its successors and assigns ("Buyer"), all of Seller's right, title and interest in and to Proof of Claim No. 7484 against Lehman Brothers Commodity Services Inc. but solely to the extent of \$16,018,913.00 (the "Claim") filed in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13885.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment of the Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 14 day of MAY, 2012.

SELLER; MORGAN STANLEY SENIOR FUNDING, INC.

By: John Rigusa
Name: John Rigusa
Authorized Signatory
Title: _____

BUYER: HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management, LLC,
its Investment Manager

By: _____
Name: _____
Title: _____

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York
and to LEHMAN BROTHERS COMMODITY SERVICES, INC. Case No. 08-13885:
Morgan Stanley Senior Funding, Inc. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Halcyon Loan Trading Fund LLC and its successors and assigns ("Buyer"), all of Seller's right, title and interest in and to Proof of Claim No. 7484 against Lehman Brothers Commodity Services Inc. but solely to the extent of \$16,018,913.00 (the "Claim") filed in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13885.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment of the Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 14 day of May, 2012.

SELLER: MORGAN STANLEY SENIOR FUNDING, INC.

By: _____
Name: _____
Title: _____

BUYER: HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management, LLC,
its Investment Manager

By: David Martino
Name: DAVID MARTINO
Title: Controller